

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นฮ่องกงและจีนปรับตัวลงจากแรงขายทำกำไร แม้ว่าธนาคารกลางจีนจะปรับลดอัตราดอกเบี้ย LPR ทั้งสั้นและกลางแบบเหนือความคาดหมายไปแล้ว แต่มีกระแสข่าวว่าบริษัท เบิร์กเชียร์ของนายออร์เรน บัฟเฟตต์ได้ลดสัดส่วนการถือหุ้น BYD ผู้ผลิตรถยนต์ไฟฟ้ารายใหญ่ที่สุดของจีนลงเหลือต่ำกว่า 5% แล้ว แนวโน้มน่าจะขายต่อเพราะไม่ต้องรายงานข้อมูลการขายหุ้นเมื่อสัดส่วนการลงทุนต่ำกว่า 5% แล้ว

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแดนลบ จากแรงขายหุ้นกลุ่ม EA, NEX, BYD กลุ่มปิโตรเคมีที่คาดว่าจะรายงานผลประกอบการชะลอตัวลงในไตรมาส 2/67 หุ้นแบงก์ก็มีแรงขาย SCB, TISCO, KKP จากปัจจัยเฉพาะตัว และกลุ่มการเงิน SAWAD, MTC, TIDLOR กังวลงบไตรมาส 2/67 อาจจะมียอด NPL ที่ปรับขึ้นจากการเก็บหนี้ที่ชะลอตัว รวมถึง JMT ด้วย สัปดาห์นี้ติดตามการประกาศงบ SCGP, SCC, GLOBAL

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ข้ามแนว ๆ 1,330 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับแนว ๆ 1,300 จุด หุ้นที่แนะนำ GLOBAL, KTB



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแนว ๆ 822 จุด น่าจะถอยลงไปตั้งหลักแถว ๆ 809 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 822-809 จุด รับรู้กำไร

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- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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